

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and C	learing Limited			
<del></del>	KT Trust and HK	T Limited		
Date Submitted Details	ecember 4, 2012			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>6823</u> I	Description:	Ordinary S Stapled Ur	Shares (as a conits)	omponent of Share
	No. of o		Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	20,000	0,000,000	0.0005	10,000,000
Increase/(decrease)		0		0
Balance at close of the month	20,000	0,000,000	0.0005	10,000,000
(2) Stock code : N/A I	Description:			
	No. of o		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	th			
Increase/(decrease)				
Balance at close of the month				

30/11/2012

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,	Preference	Sharec

Stock code:	6823	Description :	Preference Shares (as a component of S Stapled Units)		
			preference nares	Par value (HKD)	Authorised share capital (HKD)
Balance at close	of preceding me	onth 20,	000,000,000	0.0005	10,000,000
Increase/(decrea	se)		0		0
Balance at close	of the month		000,000,000	0.0005	10,000,000
3. Other Classes	of Shares				
Stock code:	N/A	Description :			
		No	of other	Par value (State	Authorised share capital

Stock code:	N/A	Descrip	otion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (HKD): 20,000,000

# II. Movements in Issued Share Stapled Units

	No. of Share Stapled Units		No. of other classes of securities
	(1)	(2)	140. Of other classes of securities
Balance at close of preceding month	6,416,730,792	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A
Balance at close of the month	6,416,730,792	N/A	N/A

## III. Movements in Issued Share Capital

	No. of ordinary shares (as a component of Share Stapled Units)		No. of preference shares (as a component of Share Stapled	No. of other classes
	(1)	(2)	Units)	of shares
Balance at close of preceding month	6,416,730,792	N/A	6,416,730,792	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	6,416,730,792	N/A	6,416,730,792	N/A

#### IV. Details of Movements in Issued Share Stapled Units

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Particulars of share stapled units option scheme including EGM approval date	Movement during the month				No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of share stapled units issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2011-2021 Share Stapled Units Option Scheme (12/10/2011) share stapled	0	0	0	0	0	0	
\(\text{units}\) \(\text{(Note 1)}\) \(\text{2. N/A}\)	0		0				
share stapled units							
(Note 1)  3. N/A							
share stapled units							
(Note 1)  Total funds raised duroptions (HKD)	ing the month		. (Share Stap	bled Units)	0		

Description of warrants (Date of expiry - dd/mm/yyyy)		Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of share stapled units issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	( , , , , ,				
( / / )		 			-
Stock code (if listed) Class of share stapled					
:40:0001-10 (N-4-1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3. N/A	( / / )				
5.1411					
Stock code (if listed) Class of share stapled units issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )		 			
Stock code (if listed) Class of share stapled units issuable ( <i>Note 1</i> )					
Carla a a mi mati a ma anai a a					
(if applicable)	( / / )				
(dd/mm/yyyy)	( / / )				

Convertibles (i.e. Convertible into Share Stapled Units of the Issuer which are to be Listed) No. of new No. of new share stapled share stapled units of issuer units of issuer issued which may be during the issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A \_\_\_\_\_ Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Share Stapled Units) N/A

Any other Agreements or Arrangements to Issue Share Stapled Units of the Issuer which are to be Listed, including Options (other than under Share Stapled Units Option Schemes)

Optiv	ons (other than under share stapled Ollits Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
	****		
-			
	( / / )		
1	share stapled units ( <i>Note 1</i> )		
-			
2.	N/A		
۷٠ ـ	IV/A		
_			
1 -	share stapled units ( <i>Note 1</i> )		
-	311112 311 <b>4</b> 3111 (2737 27	_	
3.	N/A		
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	( / / )		
1	share stapled units (Note 1)		
-	5 5 (11000 1)		
-	Total D. (Share Stapled Units)	NI/A	
	Total D. (Share Stapled Units)	N/A	

	Type of Issue					No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
			Class of share stapled units issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units issuable ( <i>Note 1</i> )	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units issuable ( <i>Note 1</i> )	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					units of	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
	-Jp: 01 -00 -00						
			Class of share stapled units issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units repurchased (Note 1)	<u>N/A</u>	`		
6.	Repurchase of share stapled units		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of share stapled units		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of share stapled units issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new share stapled share stapled units of units of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the Type of Issue month N/A Class of share stapled units issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of share stapled units issuable (Note 1) State currency 10. Other ( / / ) At price: Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date:

Total increase / (decrease) in Share Stapled Units during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share Stap	oled Units").)

(dd/mm/yyyy)

Total E.

(Share Stapled Units)

N/A

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Remarks (if any):
Submitted by: Philana W. Y. Poon
Title: Group General Counsel and Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.